



---

Labor Market Statistics

# MONTHLY LABOR REVIEW

December 2010

---

Office of Workforce Information  
and Performance  
Carolyn J. Mitchell, Director  
1100 N. Eutaw Street, Room 316  
Baltimore, MD 21201  
Email: [lmai@dllr.state.md.us](mailto:lmai@dllr.state.md.us)  
Issued: January 2011

[www.dllr.state.md.us/lmi](http://www.dllr.state.md.us/lmi)

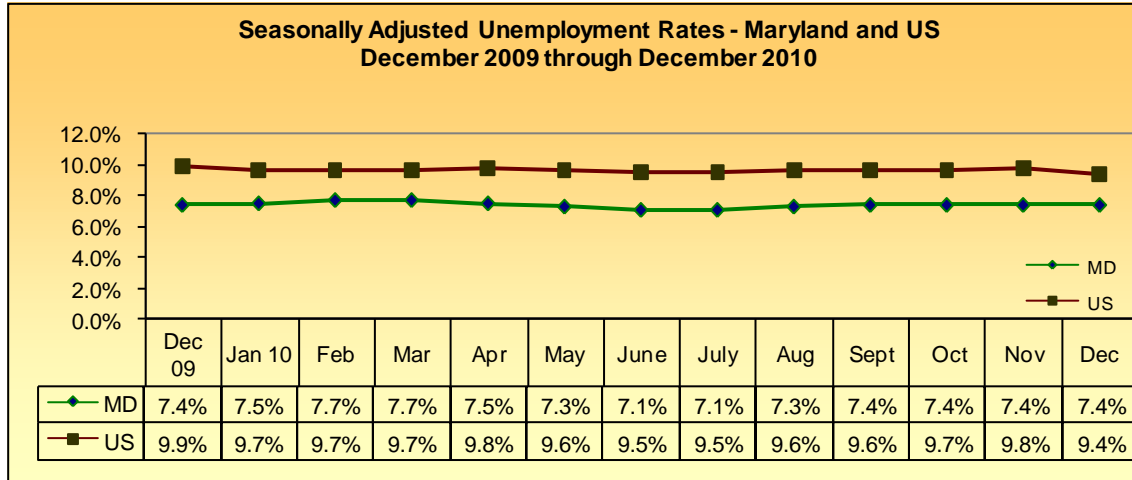
Martin O'Malley  
Governor

Anthony G. Brown  
Lt. Governor

Alexander M. Sanchez  
Secretary

## LABOR FORCE AND INDUSTRY DEVELOPMENTS

### Employment Situation – December 2010



**Civilian Labor Force, Employment, and Unemployment  
By Place of Residence  
December 2010**

| Area   | Civilian Labor Force |                    | Employment         |                    | Unemployment      |                   | Unemployment Rate |            |
|--|----------------------|--------------------|--------------------|--------------------|-------------------|-------------------|-------------------|------------|
|  | Dec 2010             | Nov 2010r          | Dec 2010           | Nov 2010r          | Dec 2010          | Nov 2010r         | Dec 2010          | Nov 2010r  |
| <b>Seasonally Adjusted</b>   |                      |                    |                    |                    |                   |                   |                   |            |
| Maryland   | 2,977,946            | 2,971,645          | 2,758,937          | 2,752,864          | 219,009           | 218,781           | 7.4               | 7.4        |
| United States*   | 153,690,000          | 153,950,000        | 139,206,000        | 138,909,000        | 14,485,000        | 15,041,000        | 9.4               | 9.8        |
| <b>Not Seasonally Adjusted</b>   |                      |                    |                    |                    |                   |                   |                   |            |
| Maryland   | 2,960,227            | 2,968,682          | 2,750,431          | 2,751,715          | 209,796           | 216,967           | 7.1               | 7.3        |
| <b>Baltimore-Towson MSA</b>  | <b>1,386,496</b>     | <b>1,391,001</b>   | <b>1,282,710</b>   | <b>1,283,211</b>   | <b>103,786</b>    | <b>107,790</b>    | <b>7.5</b>        | <b>7.7</b> |
| Baltimore City   | 277,005              | 278,330            | 248,274            | 248,371            | 28,731            | 29,959            | 10.4              | 10.8       |
| Anne Arundel   | 277,307              | 278,252            | 259,811            | 259,913            | 17,496            | 18,339            | 6.3               | 6.6        |
| Baltimore  | 425,201              | 426,392            | 392,055            | 392,208            | 33,146            | 34,184            | 7.8               | 8.0        |
| Carroll  | 92,778               | 93,089             | 87,277             | 87,311             | 5,501             | 5,778             | 5.9               | 6.2        |
| Harford  | 131,059              | 131,243            | 121,858            | 121,906            | 9,201             | 9,337             | 7.0               | 7.1        |
| Howard   | 157,071              | 157,628            | 149,050            | 149,109            | 8,021             | 8,519             | 5.1               | 5.4        |
| Queen Anne's   | 26,073               | 26,068             | 24,383             | 24,393             | 1,690             | 1,675             | 6.5               | 6.4        |
| <b>Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD</b> | <b>571,972</b>       | <b>574,989</b>     | <b>533,607</b>     | <b>534,635</b>     | <b>38,365</b>     | <b>40,354</b>     | <b>6.7</b>        | <b>7.0</b> |
| Calvert  | 48,111               | 48,304             | 45,487             | 45,575             | 2,624             | 2,729             | 5.5               | 5.6        |
| Charles  | 76,591               | 76,881             | 72,236             | 72,376             | 4,355             | 4,505             | 5.7               | 5.9        |
| Prince George's  | 447,269              | 449,805            | 415,884            | 416,685            | 31,385            | 33,120            | 7.0               | 7.4        |
| <b>Bethesda-Frederick-Rockville Metro Div</b>                          | <b>635,825</b>       | <b>636,490</b>     | <b>601,937</b>     | <b>600,735</b>     | <b>33,888</b>     | <b>35,755</b>     | <b>5.3</b>        | <b>5.6</b> |
| Frederick  | 123,225              | 123,261            | 115,736            | 115,505            | 7,489             | 7,756             | 6.1               | 6.3        |
| Montgomery   | 512,600              | 513,229            | 486,201            | 485,230            | 26,399            | 27,999            | 5.2               | 5.5        |
| <b>Cumberland, MD-WV MSA</b>   | <b>46,867</b>        | <b>46,799</b>      | <b>42,584</b>      | <b>42,718</b>      | <b>4,283</b>      | <b>4,081</b>      | <b>9.1</b>        | <b>8.7</b> |
| Allegany   | 34,237               | 34,125             | 31,079             | 31,157             | 3,158             | 2,968             | 9.2               | 8.7        |
| <b>Hagerstown-Martinsburg, MD-WV MSA</b>                               | <b>116,630</b>       | <b>116,121</b>     | <b>105,006</b>     | <b>104,689</b>     | <b>11,624</b>     | <b>11,432</b>     | <b>10.0</b>       | <b>9.8</b> |
| Washington   | 66,449               | 65,968             | 59,720             | 59,482             | 6,729             | 6,486             | 10.1              | 9.8        |
| <b>Salisbury, MD MSA</b>   | <b>61,033</b>        | <b>61,200</b>      | <b>55,441</b>      | <b>55,586</b>      | <b>5,592</b>      | <b>5,614</b>      | <b>9.2</b>        | <b>9.2</b> |
| Somerset   | 10,732               | 10,772             | 9,653              | 9,678              | 1,079             | 1,094             | 10.1              | 10.2       |
| Wicomico   | 50,301               | 50,428             | 45,788             | 45,908             | 4,513             | 4,520             | 9.0               | 9.0        |
| <b>Balance of State</b>  | <b>204,217</b>       | <b>204,906</b>     | <b>185,937</b>     | <b>186,907</b>     | <b>18,280</b>     | <b>17,999</b>     | <b>9.0</b>        | <b>8.8</b> |
| Caroline   | 15,793               | 15,839             | 14,349             | 14,366             | 1,444             | 1,473             | 9.1               | 9.3        |
| Cecil  | 49,745               | 49,895             | 45,305             | 45,424             | 4,440             | 4,471             | 8.9               | 9.0        |
| Dorchester   | 16,144               | 16,297             | 14,368             | 14,599             | 1,776             | 1,698             | 11.0              | 10.4       |
| Garrett  | 16,121               | 15,938             | 14,790             | 14,714             | 1,331             | 1,224             | 8.3               | 7.7        |
| Kent   | 10,456               | 10,520             | 9,641              | 9,681              | 815               | 839               | 7.8               | 8.0        |
| St. Mary's   | 53,113               | 53,254             | 50,098             | 50,086             | 3,015             | 3,168             | 5.7               | 5.9        |
| Talbot   | 18,036               | 18,049             | 16,622             | 16,656             | 1,414             | 1,393             | 7.8               | 7.7        |
| Worcester  | 24,809               | 25,114             | 20,764             | 21,381             | 4,045             | 3,733             | 16.3              | 14.9       |
| <b>United States*</b>  | <b>153,156,000</b>   | <b>153,698,000</b> | <b>139,159,000</b> | <b>139,415,000</b> | <b>13,997,000</b> | <b>14,282,000</b> | <b>9.1</b>        | <b>9.3</b> |

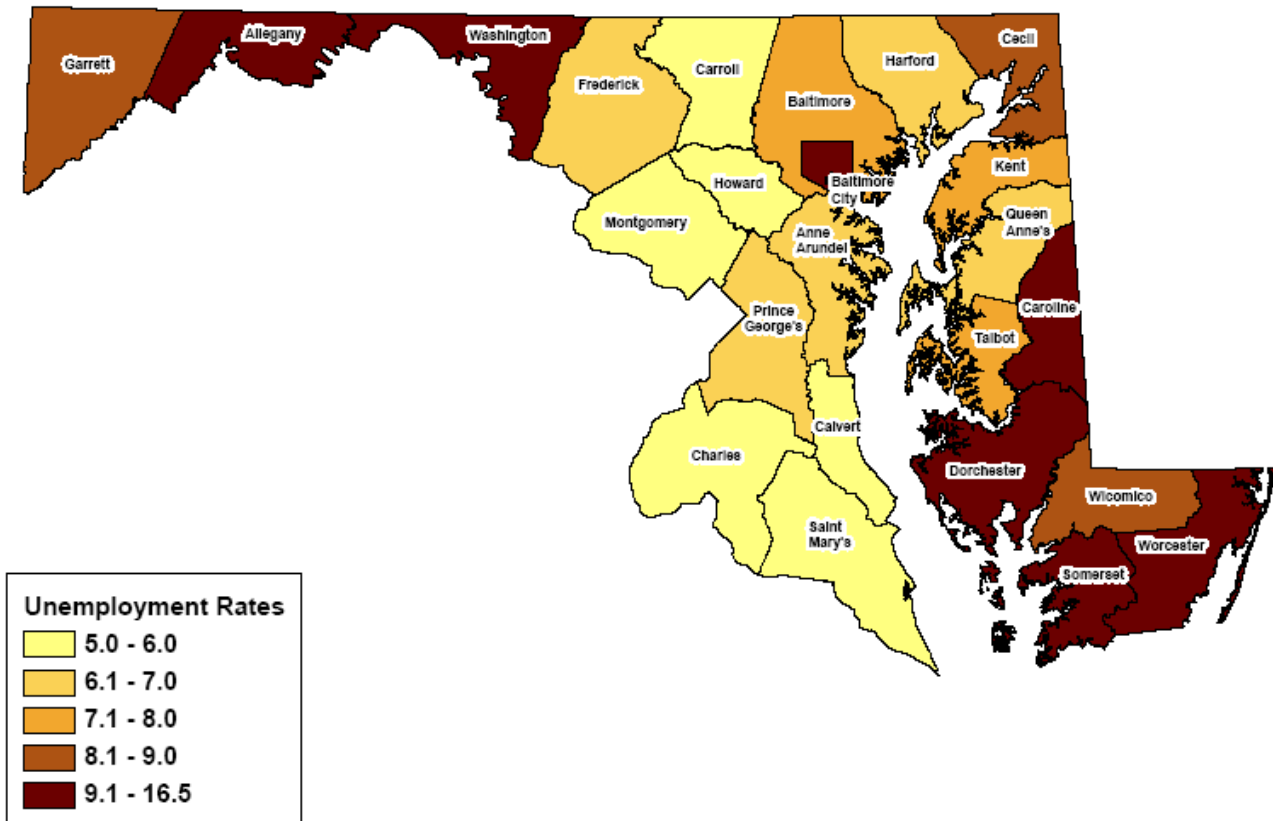
r - revised      \*Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

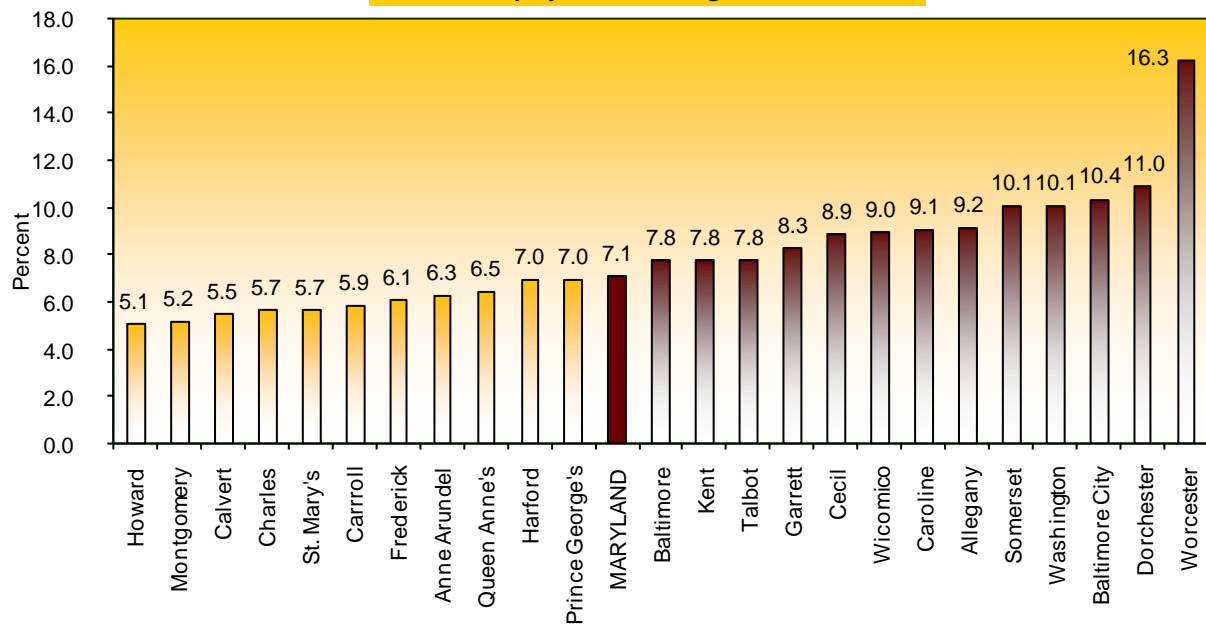
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

## County Unemployment Rates December 2010



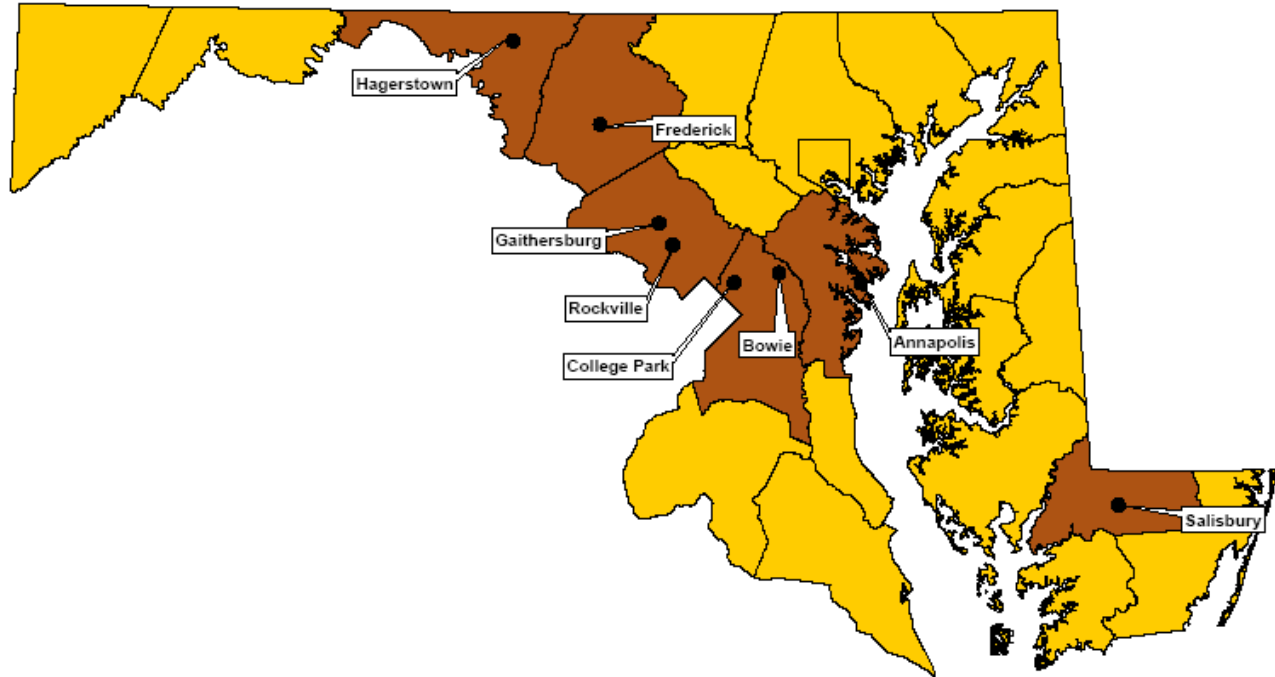
### Local Unemployment Ranking - December 2010



NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12<sup>th</sup> of the month.  
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

## City Unemployment Rates December 2010



### Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence December 2010

| Area         | Civilian Labor Force |           | Employment |           | Unemployment |           | Unemployment Rate |           |
|--------------|----------------------|-----------|------------|-----------|--------------|-----------|-------------------|-----------|
|              | Dec 2010             | Nov 2010r | Dec 2010   | Nov 2010r | Dec 2010     | Nov 2010r | Dec 2010          | Nov 2010r |
| Annapolis    | 20,836               | 20,829    | 19,543     | 19,551    | 1,293        | 1,278     | 6.2               | 6.1       |
| Bowie        | 30,670               | 30,575    | 28,928     | 28,984    | 1,742        | 1,591     | 5.7               | 5.2       |
| College Park | 14,047               | 14,139    | 13,154     | 13,180    | 893          | 959       | 6.4               | 6.8       |
| Frederick    | 32,424               | 32,320    | 30,199     | 30,139    | 2,225        | 2,181     | 6.9               | 6.7       |
| Gaithersburg | 32,769               | 32,610    | 31,069     | 31,007    | 1,700        | 1,603     | 5.2               | 4.9       |
| Hagerstown   | 18,516               | 18,349    | 16,516     | 16,451    | 2,000        | 1,898     | 10.8              | 10.3      |
| Rockville    | 31,740               | 31,569    | 30,087     | 30,027    | 1,653        | 1,542     | 5.2               | 4.9       |
| Salisbury    | 14,461               | 14,504    | 13,130     | 13,165    | 1,331        | 1,339     | 9.2               | 9.2       |

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Nonagricultural Payroll Employment\* By Industry**  
**By Place of Employment (in thousands)**  
**Seasonally Adjusted**  
**December 2010**

|   | <b>Dec<br/>2010</b> | <b>Nov<br/>2010r</b> | <b>Dec<br/>2009</b> | <b>Percent Change<br/>Dec 2009-<br/>Dec 2010</b> |
|---|---------------------|----------------------|---------------------|--|
| <b>MARYLAND</b>   |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>2,520.6</b>      | <b>2,527.5</b>       | <b>2,494.6</b>      | <b>1.0</b>                                       |
| Natural Resources, Mining & Construction  | 148.4               | 148.9                | 144.8               | 2.5  |
| Manufacturing   | 109.9               | 111.3                | 117.3               | -6.3   |
| Durable Goods   | 58.9                | 60.0                 | 63.0                | -6.5   |
| Nondurable Goods  | 51.0                | 51.3                 | 54.3                | -6.1   |
| Trade, Transportation, Warehousing, Utilities                                   | 436.5               | 439.0                | 434.9               | 0.4  |
| Wholesale Trade   | 88.7                | 88.8                 | 87.8                | 1.0  |
| Retail Trade  | 275.7               | 276.7                | 271.4               | 1.6  |
| Transportation, Warehousing, & Utilities  | 72.1                | 73.5                 | 75.7                | -4.8   |
| Information   | 44.8                | 44.7                 | 45.2                | -0.9   |
| Financial Activities  | 137.7               | 137.0                | 139.1               | -1.0   |
| Finance and Insurance   | 96.7                | 96.1                 | 97.8                | -1.1   |
| Real Estate & Rental & Leasing  | 41.0                | 40.9                 | 41.3                | -0.7   |
| Professional and Business Services  | 392.9               | 393.4                | 384.5               | 2.2  |
| Professional, Scientific, & Technical Services                                  | 233.3               | 233.0                | 225.9               | 3.3  |
| Management of Companies & Enterprises   | 21.7                | 21.8                 | 19.6                | 10.7   |
| Administrative & Support Services   | 137.9               | 138.6                | 139.0               | -0.8   |
| Educational & Health Care & Social Assistance                                   | 404.2               | 405.7                | 396.8               | 1.9  |
| Educational Services  | 73.6                | 75.0                 | 74.1                | -0.7   |
| Health Care & Social Assistance   | 330.6               | 330.7                | 322.7               | 2.4  |
| Leisure & Hospitality   | 236.9               | 236.2                | 225.8               | 4.9  |
| Arts, Entertainment, & Recreation   | 37.1                | 37.2                 | 34.1                | 8.8  |
| Accommodation & Food Services   | 199.8               | 199.0                | 191.7               | 4.2  |
| Other Services  | 109.8               | 110.8                | 115.5               | -4.9   |
| Government  | 499.5               | 500.5                | 490.7               | 1.8  |
| Federal Government  | 137.7               | 137.7                | 133.2               | 3.4  |
| State Government  | 109.3               | 109.2                | 110.2               | -0.8   |
| Local Government  | 252.5               | 253.6                | 247.3               | 2.1  |
| <b>BALTIMORE-TOWSON, MD MSA</b>   |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>1,271.1</b>      | <b>1,273.0</b>       | <b>1,256.2</b>      | <b>1.2</b>                                       |
| <b>BETHESDA-FREDERICK-ROCKVILLE, MD<br/>METRO DIVISION</b>                      |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>566.3</b>        | <b>565.3</b>         | <b>554.8</b>        | <b>2.1</b>                                       |
| <b>MD PORTION HAGERSTOWN-MARTINSBURG,<br/>MD-WV MSA</b>                         |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>95.8</b>         | <b>95.3</b>          | <b>95.8</b>         | <b>0.0</b>                                       |
| <b>SALISBURY, MD MSA</b>  |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>52.5</b>         | <b>52.3</b>          | <b>52.1</b>         | <b>0.8</b>                                       |
| <b>BALTIMORE CITY</b>   |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>351.9</b>        | <b>352.9</b>         | <b>346.2</b>        | <b>1.6</b>                                       |
| <b>MD PORTION WASHINGTON-ARLINGTON-<br/>ALEXANDRIA, DC-VA-MD METRO DIVISION</b> |                     |                      |                     |  |
| <b>Total Nonfarm</b>  | <b>375.2</b>        | <b>379.0</b>         | <b>375.8</b>        | <b>-0.2</b>                                      |

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAI

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**December 2010**

|   | Dec<br>2010    | Nov<br>2010r   | Dec<br>2009    | Percent Change<br>Dec 2009-<br>Dec 2010 |
|---|----------------|----------------|----------------|---|
| <b>Total Nonfarm</b>                          | <b>2,539.3</b> | <b>2,550.2</b> | <b>2,514.1</b> | <b>1.0</b>                              |
| Total Private                                 | 2,031.5        | 2,039.7        | 2,014.7        | 0.8                                     |
| <b>Goods Producing</b>                        | <b>259.9</b>   | <b>263.5</b>   | <b>263.5</b>   | <b>-1.4</b>                             |
| Natural Resources, Mining & Construction      | 149.3          | 152.0          | 145.6          | 2.6                                     |
| Construction of Buildings                     | 35.7           | 36.0           | 33.1           | 7.9                                     |
| Specialty Trade Contractors                   | 93.3           | 95.6           | 96.0           | -2.8                                    |
| Manufacturing                                 | 110.6          | 111.4          | 117.9          | -6.2                                    |
| Durable Goods                                 | 59.4           | 60.0           | 63.5           | -6.5                                    |
| Computer & Electronic Product Manufacturing   | 19.9           | 20.0           | 20.8           | -4.4                                    |
| Transportation Equipment Manufacturing        | 6.9            | 6.9            | 7.2            | -4.4                                    |
| Non-Durable Goods                             | 51.1           | 51.4           | 54.4           | -6.0                                    |
| <b>Service-Providing</b>                      | <b>2,279.4</b> | <b>2,286.7</b> | <b>2,250.6</b> | <b>1.3</b>                              |
| Private Service Providing                     | 1,771.6        | 1,776.3        | 1,751.2        | 1.2                                     |
| Trade, Transportation, Warehousing, Utilities | 450.4          | 447.4          | 448.9          | 0.3                                     |
| Wholesale Trade                               | 89.0           | 88.9           | 88.2           | 0.9                                     |
| Merchant Wholesalers, Durable Goods           | 44.6           | 44.0           | 44.0           | 1.5                                     |
| Merchant Wholesalers, Nondurable Goods        | 28.9           | 28.9           | 28.8           | 0.4                                     |
| Retail Trade                                  | 287.2          | 284.2          | 282.9          | 1.5                                     |
| Motor Vehicle & Parts Dealers                 | 29.7           | 30.0           | 31.5           | -5.6                                    |
| Food & Beverage Stores                        | 63.7           | 64.0           | 64.6           | -1.4                                    |
| Grocery Stores                                | 54.8           | 55.1           | 55.3           | -0.8                                    |
| Health & Personal Care Stores                 | 17.5           | 17.8           | 17.0           | 3.1                                     |
| Clothing & Clothing Accessories Stores        | 31.3           | 30.2           | 31.7           | -1.0                                    |
| General Merchandise Stores                    | 53.8           | 52.0           | 54.1           | -0.5                                    |
| Department Stores                             | 40.6           | 39.1           | 40.7           | -0.2                                    |
| Transportation, Warehousing, & Utilities      | 74.2           | 74.4           | 77.8           | -4.7                                    |
| Utilities                                     | 9.8            | 9.7            | 9.9            | -1.0                                    |
| Transportation & Warehousing                  | 64.4           | 64.7           | 67.9           | -5.2                                    |
| Truck Transportation                          | 13.1           | 13.0           | 13.7           | -4.8                                    |
| Information                                   | 45.1           | 44.9           | 45.5           | -0.9                                    |
| Telecommunications                            | 19.7           | 19.6           | 19.6           | 0.7                                     |
| Financial Activities                          | 137.4          | 137.1          | 138.9          | -1.1                                    |
| Finance and Insurance                         | 96.4           | 96.3           | 97.5           | -1.2                                    |
| Credit Intermediation & Related Activities    | 45.4           | 45.4           | 46.1           | -1.7                                    |
| Depository Credit Intermediation              | 26.9           | 26.9           | 27.0           | -0.6                                    |
| Insurance Carriers & Related Activities       | 34.8           | 35.1           | 35.2           | -0.9                                    |
| Insurance Carriers                            | 22.1           | 22.0           | 21.8           | 1.4                                     |
| Real Estate & Rental & Leasing                | 41.0           | 40.8           | 41.3           | -0.8                                    |

**Maryland Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**December 2010**

|  | <b>Dec<br/>2010</b> | <b>Nov<br/>2010r</b> | <b>Dec<br/>2009</b> | <b>Percent Change<br/>Dec 2009-<br/>Dec 2010</b> |
|--|---------------------|----------------------|---------------------|--|
| Professional and Business Services             | 394.3               | 396.2                | 385.9               | 2.2  |
| Professional, Scientific, & Technical Services | 233.6               | 233.4                | 226.2               | 3.3  |
| Legal Services                                 | 19.7                | 19.4                 | 19.4                | 1.3  |
| Accounting & Bookkeeping Services              | 17.0                | 17.2                 | 17.1                | -0.2   |
| Architectural, Engineering, & Related Services | 40.6                | 41.0                 | 40.8                | -0.5   |
| Computer Systems Design & Related Services     | 66.1                | 65.7                 | 60.7                | 9.0  |
| Management & Technical Consulting Services     | 33.5                | 34.3                 | 35.2                | -4.9   |
| Scientific Research & Development              | 33.1                | 33.0                 | 32.5                | 1.9  |
| Management of Companies & Enterprises          | 21.7                | 21.8                 | 19.6                | 10.6   |
| Administrative & Support Services              | 139.0               | 141.0                | 140.0               | -0.7   |
| Employment Services                            | 35.1                | 35.5                 | 37.0                | -5.2   |
| Services to Buildings & Dwellings              | 44.6                | 46.3                 | 43.7                | 2.0  |
| Educational & Health Care & Social Assistance  | 406.1               | 408.1                | 398.6               | 1.9  |
| Educational Services                           | 74.0                | 76.1                 | 74.5                | -0.7   |
| Health Care & Social Assistance                | 332.1               | 332.0                | 324.1               | 2.5  |
| Ambulatory Health Care Services                | 109.8               | 109.9                | 107.1               | 2.5  |
| Offices of Physicians                          | 47.3                | 47.5                 | 47.2                | 0.3  |
| Hospitals                                      | 106.1               | 105.8                | 103.8               | 2.2  |
| General Medical & Surgical Hospitals           | 100.1               | 99.9                 | 96.6                | 3.6  |
| Nursing & Resident Care Facilities             | 70.9                | 70.9                 | 68.6                | 3.3  |
| Nursing Care Facilities                        | 32.3                | 32.3                 | 31.4                | 2.7  |
| Social Assistance                              | 45.3                | 45.3                 | 44.6                | 1.7  |
| Leisure & Hospitality                          | 228.4               | 232.0                | 217.9               | 4.8  |
| Arts, Entertainment, & Recreation              | 33.3                | 35.3                 | 30.6                | 8.7  |
| Accommodation & Food Services                  | 195.1               | 196.6                | 187.3               | 4.2  |
| Accommodation                                  | 21.8                | 22.5                 | 21.6                | 1.0  |
| Food Services and Drinking Places              | 173.3               | 174.2                | 165.7               | 4.6  |
| Other Services                                 | 109.9               | 110.6                | 115.6               | -4.9   |
| Personal & Laundry Services                    | 32.5                | 32.2                 | 30.8                | 5.8  |
| Government                                     | 507.8               | 510.4                | 499.4               | 1.7  |
| Federal Government                             | 138.3               | 138.0                | 133.9               | 3.2  |
| State Government                               | 113.2               | 113.4                | 114.1               | -0.8   |
| State Government, Education                    | 52.3                | 52.5                 | 51.8                | 1.0  |
| Local Government                               | 256.3               | 259.0                | 251.3               | 2.0  |
| Local Government, Education                    | 163.6               | 164.9                | 163.4               | 0.1  |

\*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the payperiod including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance



**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore-Towson, MD Metropolitan Statistical Area\*\***  
**December 2010**

| Industry                                       | Dec<br>2010    | Nov<br>2010r   | Dec<br>2009    | Percent Change<br>Dec 2009-Dec 2010 |
|--|----------------|----------------|----------------|-------------------------------------|
| <b>Total Nonfarm</b>                           | <b>1,283.8</b> | <b>1,286.2</b> | <b>1,269.3</b> | <b>1.1</b>                          |
| Total Private                                  | 1,052.6        | 1,053.6        | 1,040.9        | 1.1                                 |
| <b>Goods Producing</b>                         | <b>123.0</b>   | <b>124.3</b>   | <b>125.5</b>   | <b>-2.0</b>                         |
| Natural Resources, Mining & Construction       | 63.9           | 65.0           | 63.3           | 1.0                                 |
| Manufacturing                                  | 59.0           | 59.3           | 62.2           | -5.1                                |
| Durable Goods                                  | 33.0           | 33.2           | 34.5           | -4.3                                |
| Computer & Electronic Product Manufacturing    | 11.0           | 11.3           | 11.1           | -1.0                                |
| Transportation Equipment Manufacturing         | 4.0            | 4.0            | 4.2            | -5.3                                |
| Non-Durable Goods                              | 26.0           | 26.1           | 27.7           | -6.0                                |
| Chemical Manufacturing                         | 6.4            | 6.4            | 6.7            | -4.8                                |
| <b>Service-Providing</b>                       | <b>1,160.8</b> | <b>1,161.9</b> | <b>1,143.8</b> | <b>1.5</b>                          |
| Private Service Providing                      | 929.6          | 929.3          | 915.4          | 1.6                                 |
| Trade, Transportation, Warehousing, Utilities  | 234.4          | 231.0          | 234.6          | -0.1                                |
| Wholesale Trade                                | 55.2           | 54.4           | 53.3           | 3.5                                 |
| Merchant Wholesalers, Durable Goods            | 25.7           | 25.5           | 26.0           | -1.1                                |
| Merchant Wholesaler, Nondurable Goods          | 18.4           | 18.3           | 18.3           | 0.6                                 |
| Retail Trade                                   | 136.8          | 134.6          | 138.4          | -1.1                                |
| Food & Beverage Stores                         | 30.8           | 31.1           | 31.5           | -2.1                                |
| Health & Personal Care Stores                  | 8.7            | 8.7            | 8.9            | -2.1                                |
| General Merchandise Stores                     | 26.5           | 25.6           | 26.3           | 0.8                                 |
| Department Stores                              | 19.8           | 19.1           | 19.6           | 0.9                                 |
| Transportation, Warehousing, & Utilities       | 42.4           | 42.0           | 42.9           | -1.4                                |
| Utilities                                      | 5.9            | 5.9            | 5.8            | 1.7                                 |
| Transportation & Warehousing                   | 36.5           | 36.1           | 37.1           | -1.9                                |
| Couriers & Messengers                          | 4.5            | 4.5            | 4.9            | -8.2                                |
| Information                                    | 21.1           | 20.8           | 21.2           | -0.8                                |
| Telecommunications                             | 9.8            | 9.5            | 9.6            | 2.1                                 |
| Financial Activities                           | 69.2           | 69.4           | 71.0           | -2.5                                |
| Finance and Insurance                          | 50.0           | 50.2           | 51.0           | -2.0                                |
| Credit Intermediation & Related Activities     | 20.3           | 20.4           | 20.5           | -1.0                                |
| Securities, Commodity Contracts, Investments   | 9.7            | 9.6            | 9.9            | -2.4                                |
| Insurance Carriers & Related Activities        | 18.7           | 18.8           | 20.6           | -9.2                                |
| Insurance Carriers                             | 12.8           | 12.8           | 13.0           | -1.1                                |
| Real Estate & Rental & Leasing                 | 19.2           | 19.2           | 20.0           | -3.8                                |
| Professional and Business Services             | 191.4          | 191.6          | 182.2          | 5.1                                 |
| Professional, Scientific, & Technical Services | 110.2          | 109.7          | 104.2          | 5.7                                 |
| Architectural, Engineering, & Related Services | 20.8           | 20.7           | 20.7           | 0.1                                 |
| Computer Systems Design & Related Services     | 26.6           | 26.4           | 24.8           | 7.1                                 |
| Scientific Research & Development              | 13.8           | 13.8           | 13.5           | 2.5                                 |
| Administrative & Support Services              | 72.6           | 73.4           | 69.5           | 4.5                                 |
| Employment Services                            | 24.2           | 24.1           | 23.1           | 5.0                                 |
| Services to Buildings & Dwellings              | 19.6           | 20.4           | 19.0           | 3.1                                 |
| Educational & Health Care & Social Assistance  | 244.4          | 244.5          | 238.5          | 2.5                                 |
| Educational Services                           | 55.8           | 56.2           | 54.3           | 2.8                                 |
| Health Care & Social Assistance                | 188.6          | 188.3          | 184.2          | 2.4                                 |
| Ambulatory Health Care Services                | 56.5           | 56.3           | 54.8           | 3.2                                 |
| Offices of Physicians                          | 23.2           | 23.1           | 23.2           | 0.2                                 |
| Hospitals                                      | 71.3           | 71.3           | 69.5           | 2.6                                 |
| Nursing & Resident Care Facilities             | 35.3           | 35.3           | 34.7           | 1.8                                 |
| Social Assistance                              | 25.5           | 25.4           | 25.2           | 1.1                                 |
| Leisure & Hospitality                          | 118.2          | 120.7          | 112.2          | 5.4                                 |
| Amusement, Gambling, & Recreation Industries   | 11.7           | 12.4           | 11.3           | 3.4                                 |
| Accommodation & Food Services                  | 101.4          | 102.3          | 96.2           | 5.4                                 |
| Food Services and Drinking Places              | 93.6           | 94.3           | 87.8           | 6.5                                 |
| Other Services                                 | 51.0           | 51.4           | 55.8           | -8.7                                |
| Government                                     | 231.2          | 232.5          | 228.4          | 1.2                                 |
| Federal Government                             | 45.0           | 45.0           | 43.5           | 3.3                                 |
| State Government                               | 72.1           | 72.3           | 73.1           | -1.3                                |
| Local Government                               | 114.1          | 115.3          | 111.7          | 2.1                                 |

\*\*Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division\*\***  
**December 2010**

| Industry                                       | Dec<br>2010  | Nov<br>2010r | Dec<br>2009  | Percent Change<br>Dec 2009-Dec 2010 |
|--|--------------|--------------|--------------|-------------------------------------|
| <b>Total Nonfarm</b>                           | <b>570.6</b> | <b>569.4</b> | <b>559.1</b> | <b>2.1</b>                          |
| Total Private                                  | 465.2        | 464.2        | 456.8        | 1.8                                 |
| <b>Goods Producing</b>                         | <b>48.3</b>  | <b>48.5</b>  | <b>49.1</b>  | <b>-1.6</b>                         |
| Natural Resources, Mining & Construction       | 31.5         | 31.6         | 30.9         | 1.9                                 |
| Specialty Trade Contractors                    | 16.2         | 16.5         | 18.2         | -11.0                               |
| Manufacturing                                  | 16.8         | 16.9         | 18.2         | -7.7                                |
| <b>Service-Providing</b>                       | <b>522.2</b> | <b>520.9</b> | <b>509.9</b> | <b>2.4</b>                          |
| Private Service Providing                      | 416.9        | 415.8        | 407.7        | 2.3                                 |
| Trade, Transportation, Warehousing, Utilities  | 78.2         | 78.1         | 77.2         | 1.3                                 |
| Wholesale Trade                                | 13.7         | 13.7         | 14.1         | -2.7                                |
| Retail Trade                                   | 57.6         | 57.5         | 56.3         | 2.4                                 |
| Food & Beverage Stores                         | 12.7         | 12.8         | 13.0         | -1.7                                |
| General Merchandise Stores                     | 9.6          | 9.3          | 9.4          | 2.0                                 |
| Department Stores                              | 8.0          | 7.7          | 7.9          | 1.4                                 |
| Transportation, Warehousing, & Utilities       | 6.8          | 6.9          | 6.8          | 0.7                                 |
| Information                                    | 16.2         | 16.0         | 16.2         | -0.2                                |
| Telecommunications                             | 7.8          | 7.5          | 6.9          | 11.9                                |
| Financial Activities                           | 41.1         | 40.8         | 40.5         | 1.6                                 |
| Finance and Insurance                          | 29.0         | 28.9         | 28.9         | 0.4                                 |
| Credit Intermediation & Related Activities     | 13.1         | 13.2         | 12.1         | 8.3                                 |
| Insurance Carriers                             | 7.4          | 7.4          | 7.6          | -1.9                                |
| Professional and Business Services             | 126.6        | 127.4        | 123.5        | 2.5                                 |
| Professional, Scientific, & Technical Services | 79.2         | 79.6         | 79.1         | 0.2                                 |
| Computer Systems Design & Related Services     | 21.5         | 21.4         | 21.5         | -0.2                                |
| Scientific Research & Development              | 16.4         | 16.4         | 16.3         | 0.6                                 |
| Administrative & Support Services              | 35.0         | 35.3         | 35.0         | 0.1                                 |
| Employment Services                            | 8.3          | 8.3          | 8.9          | -6.5                                |
| Services to Buildings & Dwellings              | 15.0         | 15.4         | 14.4         | 4.2                                 |
| Educational & Health Care & Social Assistance  | 79.4         | 78.4         | 75.3         | 5.5                                 |
| Health Care & Social Assistance                | 65.0         | 64.0         | 63.4         | 2.5                                 |
| Ambulatory Health Care Services                | 27.0         | 26.9         | 26.5         | 2.1                                 |
| Offices of Physicians                          | 11.0         | 10.9         | 10.9         | 0.9                                 |
| Hospitals                                      | 13.6         | 13.5         | 13.4         | 1.5                                 |
| Leisure & Hospitality                          | 47.0         | 46.5         | 45.3         | 3.8                                 |
| Accommodation & Food Services                  | 40.0         | 39.2         | 37.7         | 6.1                                 |
| Food Services and Drinking Places              | 34.3         | 34.2         | 33.8         | 1.5                                 |
| Other Services                                 | 28.5         | 28.6         | 29.7         | -4.3                                |
| Government                                     | 105.4        | 105.2        | 102.2        | 3.1                                 |
| Federal Government                             | 49.5         | 49.3         | 47.5         | 4.1                                 |

\*\*Includes Frederick and Montgomery Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion DC-VA-MD-WV Metropolitan Division\*\***  
**December 2010**

| Industry                                       | Dec<br>2010  | Nov<br>2010r | Dec<br>2009  | Percent Change<br>Dec 2009-Dec 2010 |
|--|--------------|--------------|--------------|-------------------------------------|
| <b>Total Nonfarm</b>                           | <b>381.1</b> | <b>383.8</b> | <b>381.9</b> | <b>-0.2</b>                         |
| Total Private                                  | 274.1        | 275.7        | 275.3        | -0.4                                |
| <b>Goods Producing</b>                         | <b>43.0</b>  | <b>43.4</b>  | <b>43.8</b>  | <b>-1.7</b>                         |
| Natural Resources, Mining & Construction       | 32.3         | 32.6         | 32.7         | -1.3                                |
| Specialty Trade Contractors                    | 22.1         | 22.3         | 23.7         | -6.8                                |
| Manufacturing                                  | 10.7         | 10.8         | 11.0         | -3.0                                |
| <b>Service-Providing</b>                       | <b>338.1</b> | <b>340.4</b> | <b>338.2</b> | <b>0.0</b>                          |
| Private Service Providing                      | 231.1        | 232.3        | 231.5        | -0.2                                |
| Trade, Transportation, Warehousing, Utilities  | 80.3         | 80.1         | 77.5         | 3.6                                 |
| Wholesale Trade                                | 12.5         | 12.4         | 12.4         | 0.4                                 |
| Retail Trade                                   | 52.4         | 52.4         | 49.3         | 6.2                                 |
| Food & Beverage Stores                         | 12.0         | 12.0         | 12.0         | -0.4                                |
| General Merchandise Stores                     | 9.6          | 9.1          | 9.6          | 0.6                                 |
| Department Stores                              | 7.6          | 7.3          | 7.6          | 0.7                                 |
| Transportation, Warehousing, & Utilities       | 15.4         | 15.3         | 15.7         | -2.0                                |
| Information                                    | 3.5          | 3.5          | 3.8          | -7.1                                |
| Telecommunications                             | 1.7          | 1.6          | 1.8          | -6.1                                |
| Financial Activities                           | 14.3         | 14.2         | 14.1         | 0.8                                 |
| Finance and Insurance                          | 7.6          | 7.6          | 7.7          | -1.2                                |
| Professional and Business Services             | 43.4         | 43.6         | 47.6         | -8.8                                |
| Professional, Scientific, & Technical Services | 24.2         | 23.8         | 25.6         | -5.3                                |
| Administrative & Support Services              | 19.6         | 20.0         | 20.0         | -1.9                                |
| Educational & Health Care & Social Assistance  | 39.4         | 40.3         | 39.2         | 0.5                                 |
| Health Care & Social Assistance                | 35.1         | 35.2         | 34.3         | 2.5                                 |
| Ambulatory Health Care Services                | 13.7         | 13.7         | 13.4         | 2.0                                 |
| Hospitals                                      | 7.9          | 7.9          | 7.8          | 1.5                                 |
| Leisure & Hospitality                          | 35.5         | 35.8         | 33.9         | 4.8                                 |
| Accommodation & Food Services                  | 31.6         | 31.6         | 30.4         | 3.9                                 |
| Other Services                                 | 14.8         | 14.8         | 15.5         | -4.6                                |
| Government                                     | 107.0        | 108.1        | 106.6        | 0.4                                 |
| Federal Government                             | 28.9         | 28.9         | 28.6         | 1.2                                 |

\*\*Includes Calvert, Charles and Prince George's Counties, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**MD Portion Hagerstown-Martinsburg, MD-WV MSA\*\***  
**December 2010**

| Industry                                      | Dec<br>2010 | Nov<br>2010r | Dec<br>2009 | Percent Change<br>Dec 2009-Dec 2010 |
|---|-------------|--------------|-------------|-------------------------------------|
| <b>Total Nonfarm</b>                          | <b>96.5</b> | <b>96.3</b>  | <b>96.6</b> | <b>-0.1</b>                         |
| Total Private                                 | 77.7        | 77.4         | 77.8        | -0.2                                |
| <b>Goods Producing</b>                        | <b>12.0</b> | <b>12.2</b>  | <b>12.6</b> | <b>-4.9</b>                         |
| Natural Resources & Construction              | 4.5         | 4.6          | 4.4         | 0.7                                 |
| Manufacturing                                 | 7.5         | 7.6          | 8.2         | -7.9                                |
| <b>Service-Providing</b>                      | <b>84.5</b> | <b>84.1</b>  | <b>84.0</b> | <b>0.6</b>                          |
| Private Service Providing                     | 65.7        | 65.2         | 65.2        | 0.7                                 |
| Trade, Transportation, Warehousing, Utilities | 21.7        | 21.2         | 21.6        | 0.3                                 |
| Retail Trade                                  | 14.4        | 14.1         | 14.4        | -0.2                                |
| Information                                   | 2.9         | 2.8          | 2.9         | 0.1                                 |
| Financial Activities                          | 7.1         | 7.1          | 6.8         | 3.9                                 |
| Professional and Business Services            | 7.3         | 7.3          | 7.1         | 2.4                                 |
| Administrative & Support Services             | 3.6         | 3.6          | 3.4         | 4.8                                 |
| Educational & Health Care & Social Assistance | 14.2        | 14.2         | 14.2        | 0.1                                 |
| Leisure & Hospitality                         | 9.1         | 9.1          | 8.8         | 3.1                                 |
| Other Services                                | 3.5         | 3.5          | 3.8         | -8.8                                |
| Government                                    | 18.8        | 18.8         | 18.8        | 0.2                                 |

\*\*Includes Washington County, MD

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Baltimore City\*\*\***  
**December 2010**

| Industry                                       | Dec<br>2010  | Nov<br>2010r | Dec<br>2009  | Percent Change<br>Dec 2009-Dec 2010 |
|--|--------------|--------------|--------------|-------------------------------------|
| <b>Total Nonfarm</b>                           | <b>354.3</b> | <b>355.6</b> | <b>348.7</b> | <b>1.6</b>                          |
| Total Private                                  | 272.2        | 273.5        | 268.9        | 1.2                                 |
| <b>Goods Producing</b>                         | <b>21.5</b>  | <b>21.7</b>  | <b>22.9</b>  | <b>-5.8</b>                         |
| Natural Resources, Mining & Construction       | 9.1          | 9.2          | 9.5          | -4.5                                |
| Manufacturing                                  | 12.5         | 12.5         | 13.4         | -6.7                                |
| <b>Service-Providing</b>                       | <b>332.7</b> | <b>333.9</b> | <b>325.9</b> | <b>2.1</b>                          |
| Private Service Providing                      | 250.6        | 251.8        | 246.0        | 1.9                                 |
| Trade, Transportation, Warehousing, Utilities  | 37.0         | 37.1         | 38.4         | -3.7                                |
| Wholesale Trade                                | 7.8          | 7.8          | 8.4          | -7.3                                |
| Retail Trade                                   | 15.5         | 15.7         | 16.2         | -4.0                                |
| Transportation, Warehousing, & Utilities       | 13.7         | 13.7         | 13.8         | -1.1                                |
| Information                                    | 4.6          | 4.6          | 4.7          | -1.4                                |
| Financial Activities                           | 17.4         | 17.4         | 18.0         | -3.4                                |
| Finance and Insurance                          | 13.0         | 13.0         | 13.5         | -3.5                                |
| Credit Intermediation & Related Activities     | 4.9          | 4.9          | 4.7          | 2.7                                 |
| Professional and Business Services             | 42.4         | 42.8         | 37.3         | 13.6                                |
| Professional, Scientific, & Technical Services | 19.6         | 19.6         | 19.5         | 0.2                                 |
| Administrative & Support Services              | 19.8         | 20.2         | 18.2         | 8.6                                 |
| Educational & Health Care & Social Assistance  | 109.2        | 109.3        | 107.2        | 1.9                                 |
| Educational Services                           | 36.2         | 36.3         | 35.4         | 2.2                                 |
| Health Care & Social Assistance                | 73.0         | 73.0         | 71.8         | 1.7                                 |
| Hospitals                                      | 45.1         | 45.1         | 44.4         | 1.7                                 |
| Leisure & Hospitality                          | 24.8         | 25.1         | 23.9         | 3.6                                 |
| Other Services                                 | 15.3         | 15.5         | 16.5         | -7.6                                |
| Government                                     | 82.1         | 82.1         | 79.9         | 2.8                                 |
| Federal Government                             | 7.8          | 7.8          | 8.0          | -2.8                                |
| State Government                               | 45.0         | 45.1         | 45.6         | -1.3                                |
| Local Government                               | 29.3         | 29.3         | 26.2         | 11.6                                |

**Nonagricultural Payroll Employment\***  
**By Industry By Place of Employment (in thousands)**  
**Salisbury, MD Metropolitan Statistical Area\*\***  
**December 2010**

| Industry                  | Dec<br>2010 | Nov<br>2010r | Dec<br>2009 | Percent Change<br>Dec 2009-Dec 2010 |
|---------------------------|-------------|--------------|-------------|-------------------------------------|
| <b>Total Nonfarm</b>      | <b>53.1</b> | <b>53.3</b>  | <b>52.8</b> | <b>0.6</b>                          |
| Total Private             | 41.1        | 41.2         | 40.7        | 0.9                                 |
| <b>Goods Producing</b>    | <b>6.4</b>  | <b>6.4</b>   | <b>6.5</b>  | <b>-2.7</b>                         |
| <b>Service-Providing</b>  | <b>46.7</b> | <b>46.8</b>  | <b>46.2</b> | <b>1.1</b>                          |
| Private Service Providing | 34.7        | 34.7         | 34.2        | 1.6                                 |
| Government                | 12.0        | 12.1         | 12.0        | -0.3                                |

\*\*Includes Somerset and Wicomico Counties

\*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

r - revised

\*\*\*Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

## BUSINESS NEWS

**Business News** presents employment and economic-related information gathered from published non-confidential sources.

### **WARN Notifications**

Reflect advance notifications of plant closings and mass layoffs filed by employers with 100 or more employees, not counting employees who work less than 6 months in the last 12 month period and not counting employees who work an average of less than 20 hours per week.

**December 2010**

| Area                   | Employer                    | Total Employees Impacted | Effective Date         |
|------------------------|-----------------------------|--------------------------|------------------------|
| Anne Arundel County    | Kop-Flex Power Transmission | 110                      | Phased beg 12/1/2010   |
|                        | ARAMARK                     | 84                       | 12/31/2010             |
| Baltimore County       | Severstal International     | 1012                     | 12/31/2010 (temporary) |
| Harford County         | Homestead Publishing        | 52                       | 12/10/2010             |
| Prince George's County | Baxter Healthcare Corp.     | 106                      | 12/15/2010             |

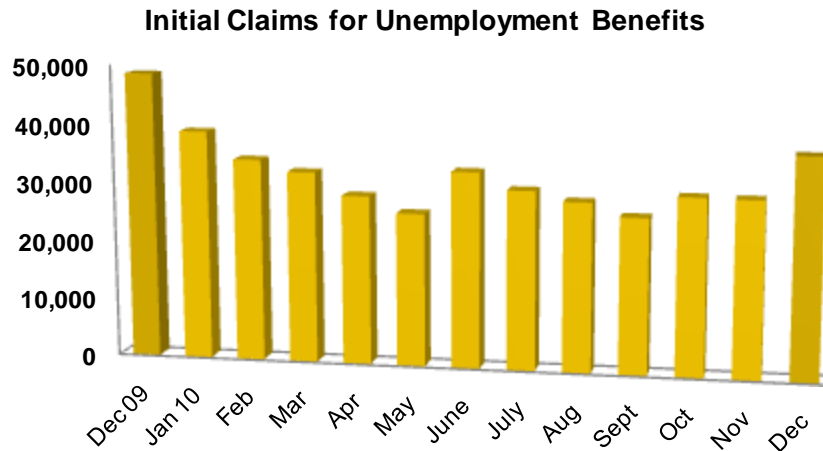
### ↑ **In the News**

- Two new tenants plan to bring their operations to the Inner Harbor this spring. Lenny's Delicatessen will be occupying space at the Pratt Street Pavilion and Francesca's Collection, a women's clothing store, will be opening in the Gallery.
- Aegon, a Kentucky-based financial and insurance company, plans to consolidate its operations and workers will be offered the option to relocate to other company locations. Those workers coming to Baltimore will be sited at the company's location at 100 Light Street.
- PODS Enterprises, a Florida-based self-storage company, has leased space in Baltimore County to use for storage of their modular units.
- The Mary Catherine Bunting Center, Mercy Medical Center's new hospital tower, began taking patients in mid December. The center, which will open in phases, will ultimately house 250+ private inpatient rooms and 15 operating rooms. A number of departments will be relocated to the new tower.
- Chipotle Mexican Grill, a Denver-based chain, plans to open a location in Canton sometime in March.
- SAIC, located in Lanham, was awarded a multi-million dollar contract by NASA to provide science, technology and research support for the agency's Atmospheric Sciences Data Center in Virginia.
- Mitre Corp., a contractor for the Centers for Medicare and Medicaid Services, opened an office in Woodlawn, employing about 40 workers.
- Three new restaurants -- Red Lobster, Longhorn Steakhouse and Olive Garden -- will be opening at Arundel Mills. The restaurant sites have been purchased, however, no information on opening dates has been announced.
- Plans submitted by the Cordish Cos. for a \$500M casino near Arundel Mills mall were approved by the county's planning and zoning department. Permits can now be secured to start the initial phase of the project which is expected to include a combined parking garage and 2,000 machine slots parlor.

↓ **In the News**

- A.J. Wright, a discount clothing and home accessory store, announced plans to close 71 stores nationwide in late January and mid February. The store's location in Woodlawn is included among the closures.
- Verizon Communications announced that it would be vacating its leased location in Baltimore City and relocating about 160 workers to company-owned space in Baltimore County.

**UNEMPLOYMENT COMPENSATION – DECEMBER 2010**



**UNEMPLOYMENT INDICATORS – DECEMBER 2010**

|                   |         |  |                  |
|-------------------|---------|--|------------------|
| Initial Claims    | 37,284  | Average Weekly Benefit Amount  | \$318.49         |
| First Payments    | 13,414  | Benefits Paid  | \$66,594,026     |
| Weeks Claimed     | 282,119 | Final Payments   | 5,464            |
| Weeks Compensated | 214,748 | Unemployment Trust Fund Balance as of Dec. 31, 2010 (latest available) | \$199,564,564.97 |

Source: U.S. Department of Labor, Employment & Training Administration  
and Maryland Department of Labor, Licensing and Regulation

- Initial claims filings, which characteristically rise between November and December, climbed by 24.5% over-the-month. At 37,284 in December, initial claims were at their second highest level this year. Even so, filings are more than 23% below those of a year ago.
- The number of weeks claimed for unemployment benefits declined somewhat in December, falling from 284,908 to 282,119. Claimants were compensated for about 76.1% of all weeks claimed.
- The payment of 214,748 weeks of unemployment, averaging \$318.49 per week, resulted in an outlay of \$66.6M from the UI Trust Fund during December.
- About 2.5% of all weeks compensated represented final benefit payments. The number of final payments, which declined by 20.3% over-the-month, fell to their lowest level since February 2009.

